

**UNICREDIT BANKA SLOVENIJA d.d. Issues MREL Bond**

In accordance with the regulatory framework set up by the Directive 2014/59/EU of 15 May 2014 establishing a framework for the recovery and resolution of credit institutions and investment firms (BRRD, as amended) and with Bank of Slovenia's Order of 6 June 2023 on laying down the minimum requirements for own funds and eligible liabilities (MREL), applicable from the check point of January, 1st 2022 onwards, UniCredit Banka Slovenija d.d. will supplement its Own Funds by other liabilities subject to a bail-in, issuing a Senior Non-Preferred ("SNP") instrument, with the structure presented below:

Bond Code:	XS2782831197
Amount:	EUR 35,000,000
Type:	Callable Senior Non-Preferred
Issue Date:	March 13, 2024
Maturity Date:	March 13, 2030
Issue price:	100%
Interest Rate Type:	Floating
Seniority Ranking:	The Notes and the relevant Coupons constitute direct, unconditional, unsubordinated and unsecured and non-preferred obligations of the Issuer. In the event of bank bankruptcy (stečaj banke) or compulsory liquidation (prisilno prenehanje) of the Issuer the obligations from the Notes and the relevant Coupons are ranked according to Item 9 of Paragraph 2 of Article 230 of the Slovenian Resolution and Compulsory Winding-Up of Banks Act.

The SNP transaction is part of UniCredit Banka Slovenija d.d. Funding Plan and contributes to the compliance with the internal MREL requirements under the Single Point of Entry (SPE) resolution strategy. SPE is the preferred resolution strategy defined by the Resolution Authorities for UniCredit Group, whereby relevant subsidiaries' issuances of eligible liabilities instruments are underwritten directly or indirectly by the UniCredit S.p.A. as the parent company, in its role of unique resolution entity.

**UniCredit Banka Slovenija d.d.**

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Registered with the District Court in Ljubljana  
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